

Enrollment and Student Financial Services

Financial Aid

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4000 East 30th Avenue * Eugene, OR 97405-0640



2011-2012 Independent Verification Worksheet

Your application was selected for verification. In this process, Lane will compare information from your FAFSA with signed copies of your (and, if applicable your spouse) 2010 federal tax forms, W-2 forms, and other documents used to complete your FAFSA. The law says we have the right to ask for this information before awarding federal aid. If there are differences between your FAFSA and the financial documents you submit, we will make the corrections for you.

Instructions: Complete both pages of this worksheet and attach all required documents. Submit the required documents to the drop box located in the lobby of Building 1, mail to the address above, or fax to 541-463-3983.

SECTION 1: Student Information

Name: _____ DOB: _____ L#: _____

Email: _____ Phone: _____

SECTION 2: Household Information

List the people in your household as of the date you submitted your 2011-2012 FAFSA (parts A, B, and C below). If a household member will attend college at least half time between July 1, 2011 and June 30, 2012, and will be enrolled in a degree or certificate program, write in the name of the college they will attend. If you need more space, attach a separate page.

A. Self and Spouse: List yourself and your spouse (if married).

| Full Name | Age | Relationship | Name of College |
|-----------|-----|--------------|-----------------|
| | | Self | Lane CC |
| | | Spouse | |

B. Children: List children for which you provide more than half of the support and will continue to do so between July 1, 2011 and June 30, 2012, even if they do not live with you. Do not include foster children.

| Full Name | Age | Relationship | Name of College |
|-----------|-----|--------------|-----------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

C. Other Dependents: List any other person living with you, if you provide more than half of their support and will continue to do so between July 1, 2011 to June 30, 2012.

| Full Name | Age | Relationship | Name of College |
|-----------|-----|--------------|-----------------|
| | | | |
| | | | |
| | | | |

SECTION 3: Tax and Income Information**Independent**

You must submit a signed copy of your 2010 federal tax return. If you opted to have your IRS data transferred to your FAFSA, you may not need to submit tax returns. If you filed a Puerto Rico or foreign tax return, you must submit a signed copy of that return. *If you and/or your parent(s) do not have a copy of the 2010 federal tax return, you may request a tax transcript by calling the IRS at 1-800-829-1040. Be certain to sign the tax transcript before submitting.*

A. Student's Information:

- ☐ Will/did file a 2010 federal tax return **Required:** View *Student Requirements* and *Requirement Messages* in myLane to see if federal taxes are requested and the type of documents required
- ☐ Not required to file taxes for 2010 **Required:** Attach W-2 forms and complete the employer wage information below. If you did not work, write "N/A"

| Employer(s) | 2010 Wages Earned |
|-------------|-------------------|
| | \$ |
| | \$ |

B. Spouse's Information (if married):

- ☐ Will/did file a 2010 federal tax return **Required:** View *Student Requirements* and *Requirement Messages* in myLane to see if federal taxes are requested and the type of documents required
- ☐ Not required to file taxes for 2010 **Required:** Attach W-2 forms and complete the employer wage information below. If you did not work, write "N/A"

| Employer(s) | 2010 Wages Earned |
|-------------|-------------------|
| | \$ |
| | \$ |

SECTION 4: Additional Income Information

Complete this section in full. If you do not have an amount to report, you must enter zero (0).

| Student | Spouse | 2010 Other Income (list yearly amounts) |
|---------|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| \$ | \$ | Unemployment Benefits. |
| \$ | \$ | Payments to tax-deferred pension and savings plan, including but not limited to, amounts reported on the W-2 forms in boxes 12a through 12d (codes D, E, F, G, H, and S). |
| \$ | \$ | Child support received. Do not include foster care or adoption payments. |
| \$ | \$ | Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include on-base military housing or a basic military allowance for housing. |
| \$ | \$ | Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study. |
| \$ | \$ | Other untaxed income not reported above, such as workers' compensation, disability, etc. Do not include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. |
| \$ | \$ | Money received or paid on your behalf (e.g., bills), and not reported elsewhere on this form. |

SECTION 5: Signatures and Certification

Signing this form certifies that all the information reported on it is complete and accurate.

Student _____ Date _____

Spouse (not required) _____ Date _____

**Did you remember to:**

- ☐ Sign your tax return(s)?
- ☐ Sign this verification worksheet?
- ☐ Attach copies of federal tax returns, tax schedules, and W-2s?
- ☐ Keep copies of all documents for your records?

Warning: If you give false or misleading information, you may be fined, sentenced to jail, or both.