

**Enrollment and Student Financial Services****Financial Aid**

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4000 East 30th Avenue \* Eugene, OR 97405-0640



# 2011 – 2012 SUPPLEMENTAL INFORMATION

Student Name: \_\_\_\_\_

Student #: L \_\_\_\_\_

When completing your original application, you either did not answer all the questions or we need clarification of your answer(s). **Please answer the specified questions as requested in your myLane account.** If your answer is N/A or zero, please fill in a 0. Completed forms may be placed in the drop box located in the lobby of Building 1, mailed to the address above, or faxed to 541-463-3983.

<b>2010 INCOME, EARNINGS AND BENEFITS</b>	<b>STUDENT &amp; SPOUSE</b>	<b>PARENT(s)</b>
What income tax return was filed for 2010? (I'm a non-filer, 1040, 1040A, 1040EZ)	<b>1.</b>	<b>2.</b>
What was the adjusted gross income for 2010? (IRS Form 1040-line 37; 1040A-line 21; or 1040EZ-line 4)	<b>3.</b> \$	<b>4.</b> \$
What was the total income tax paid for 2010? (IRS Form 1040-line 55; 1040A-line 35; or 1040EZ-line 11)	<b>5.</b> \$	<b>6.</b> \$
How much was earned from working in 2010? (IRS Form 1040-lines 7+12+18+Box 14 of IRS Schedule K-1 (Form 1065); 1040A-line 7; 1040EZ-line 1; or use W-2s)	<b>7.</b> \$ _____ Student <b>8.</b> \$ _____ Spouse	<b>9.</b> \$ _____ Father/Stepparent <b>10.</b> \$ _____ Mother/Stepparent
Complete the <b>2010 Additional Financial Information</b> table (on reverse side) and enter total.	<b>11.</b> \$	<b>12.</b> \$
Complete the <b>2010 Untaxed Income</b> table (on reverse side) and enter total.	<b>13.</b> \$	<b>14.</b> \$
NET WORTH OF INVESTMENTS as of the date you completed your FAFSA? Net worth means current value minus debt.	<b>15.</b> \$	<b>16.</b> \$
NET WORTH OF BUSINESSES and/or INVESTMENT FARMS as of the date you completed your FAFSA? Do <b>not</b> include value of a small business that you (or spouse and/or parents) own and control and has 100 or fewer full-time or full-time equivalent employees.	<b>17.</b> \$	<b>18.</b> \$
Total balance of cash, savings, and checking accounts as of the date you completed your FAFSA? Do not include student financial aid.	<b>19.</b> \$	<b>20.</b> \$
Marital Status (single / married / separated / widowed / divorced) as of the date you completed your FAFSA? Month and year you were single / married / separated / widowed / divorced?	<b>21.</b> _____ Status _____ Mth/Yr	<b>22.</b> _____ Status _____ Mth/Yr
What is your STATE OF LEGAL RESIDENCE and what is the MONTH/YEAR you became a resident?	<b>23.</b> _____ State _____ Mth/Yr	<b>24.</b> _____ State _____ Mth/Yr

By signing this form, I certify that all information reported is complete and accurate.

\_\_\_\_\_  
Student Signature\_\_\_\_\_  
Date\_\_\_\_\_  
Parent Signature\_\_\_\_\_  
Date

Student/Spouse QUESTION #44	2010 ADDITIONAL FINANCIAL INFORMATION	Parent(s) QUESTION #92
\$	a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31.	\$
\$	b. Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in FAFSA question 93 (or question 73 for your parents).	\$
\$	c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	d. Grant and scholarship aid reported to the IRS in the adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
\$	f. Earnings from work under a cooperative education program offered by a college.	\$

ENTER TOTAL IN:

#11: \_\_\_\_\_

ENTER TOTAL IN:

#12: \_\_\_\_\_

Student/Spouse QUESTION #45	2010 UNTAXED INCOME	Parent(s) QUESTION #93
\$	a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H, and S.	\$
\$	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + 32 or 1040A – line 17.	\$
\$	c. Child support <b>received</b> for any of your children. Don't include foster care or adoption payments.	\$
\$	d. Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	\$
\$	e. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	f. Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b) Exclude rollovers. If negative, enter a zero here.	\$
\$	g. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include on-base military housing or a basic military allowance for housing.	\$
\$	h. Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
\$	i. Other untaxed income not reported above, such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040-line 67. <b>Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.</b>	\$
\$	j. Money <b>received</b> , or any money paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXXXXXX

ENTER TOTAL IN:

#13: \_\_\_\_\_

ENTER TOTAL IN:

#14: \_\_\_\_\_

Print, sign and submit a paper copy. Be certain to keep a copy for your records.